

Quick Facts – Step by Step –IB 1

Below information is intended to provide guidance on possible terms and conditions and is in no way an offer. All terms and conditions are indications only. Those terms and conditions and the procedures may vary from project to project and remain indicative until you have received a confirmation from the investor.

A. Facility

International New York based Investment Bank (“the Bank”) which has been in existence since 1996 and which forms part of a large Banking Group with an A+ rating.

This facility is applicable for all projects where:

- confirmed contracts or off-take agreements are in place or can be put in place, which will ensure that the loan can be serviced and repaid. The contracts need to be with companies that have an investment grade rating, public listed companies or government owned or partially government owned, or
- the loan is to be indemnified by an insurance company or similar financial institution, or
- an investment grade corporate guarantee is in place, or
- where the investment is eligible for a municipal, state or sovereign guarantee.
- where the applicant company owns considerable assets, which can be used as a security over the project
- where a high ROI with secured contracts or off-take agreements in place outweighs the project risk regardless if the applicant company has an investment grade or not.

B. Initial Documentation Required

- Executive Summary
- Business Plan
- Five-Year Financial Forecast
- CV’s of Project Applicants

C. Further Procedures

- Submission of a Letter of Interest from our Group to the Client including current terms and conditions if initial assessment of the project successful.
- Acceptance of the letter of interest by the Client followed by a Skype Video Conference for a discussion of the procedures and funding sequences.
- Signing of a Success Fee Agreement with our Group. There will be no Up-Front fees. The Success Fee cost can be borrowed as well and will be paid by the Client to our Group on first draw down by the Client.

- After an initial expression of interest from the Bank, you will be required to make available a full due diligence package. We will provide you with a standard list with all information. Requirements can vary from project to project.
- Video Conference Call with the Bank, our Group and the Client in order to discuss the project and the available terms and conditions for the client and the project.
- Personal meeting between the Client and the Bank in the Bank's Headquarter in New York or one of their offices in Europe or Asia.
- All investment agreements finalized between the Client and the Bank.

D. No Up-Front Cost

We will not charge any up-front cost! The Success Fee cost will be added to the loan amount and will be built into the first draw of the agreed draw-down schedule. In agreement with the Bank this amount can be borrowed as well.

In a nutshell, our Group will work for you at our own risk to obtain the money you need for a success fee remuneration payable only after you have received the money you are looking for to implement your project!

1.11.2016/mw